

Julius Bär

THIRD-PARTY INFORMATION AUTHORISATION (THE ‘INFORMATION AUTHORISATION’)

Client-ID

Relationship Manager / Location

Account / custody account holder(s)

Client last name(s)
(Account holder A)

Client first name(s)

Client last name(s)
(Account holder B)

Client first name(s)

Client last name(s)
(Account holder C)

Client first name(s)

I/We hereby declare to be holder(s) of the account / custody account under the client number referred above and hereby authorise and empower, without power of substitution, the following ‘Authorised Person’:

1.1 Natural person as Authorised Person

Last name(s)

First name (s)

Date of birth

Nationality

Street, no.

Additional Address Information

Postal code / City

Country

Tel. no. (private / business)

E-mail address



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1.2 Company / legal entity as Authorised Person

Asora Technologies Ltd	IE706300
Name of company	Commercial Register
Private Limited Company	Data aggregation software
Legal Form	Line of Business / purpose
20 Hatch Street Lower	DO2XH02
Street, No	Additional Address Information
DO2XH02	Ireland
Postal Code / City	Country
+353 1 584 5755	data@asora.com
Telephone (private/business)	E-mail address

This Information Authorisation is made in the presence of the Bank Julius Baer Europe S.A. (the ‘Bank’) which acknowledges and agrees with its content and accepts the benefit of the relevant provisions therein.

1 SCOPE OF THE AUTHORISATION

The Authorised Person shall be authorised and empowered to:

- have full access to all information and documents,
- request information,
- receive account and /or custody account statements or statements of assets,

in relation to **all my /our existing and future accounts /custody accounts under the above client number.**

The Authorised Person’s authorisation is expressly limited to the matters described here above.

Particularly, the Authorised Person is not authorised to:

- deposit/withdraw cash, financial instruments and/or other assets
- purchase/sale/invest/divest financial instruments and/or other assets and/or the proceeds of such assets in the accounts under the above client number,
- to exercise corporate actions, or give the Bank any other orders.

2 ELECTRONIC ACCESS MEDIA

The use of electronic access media by the Authorised Person is subject to a separate agreement between the Bank and the account holder(s).

3 SUBSTITUTE TO THE AUTHORISED PERSON

The Authorised Person is not authorised to transmit this Information Authorisation, in whole or in part, to a third-party or to issue substitute Information Authorisation to a third-party.

4 THIRD-PARTIES AND LIABILITY

The Bank shall not be held liable for any action or omission from me/us or from the Authorised Person under this Information Authorisation.

5 DURATION OF THE INFORMATION AUTHORISATION

This Information Authorisation shall remain valid until notice of revocation or amendment is received from me/us by the Bank by registered mail. Any such revocation or amendment shall take effect on the second business day in Luxembourg after receipt of such notice by the Bank. Where several account holders exist, revocation of the Information Authorisation by one account holder shall result in the revocation of the Information Authorisation.

This Information Authorisation shall cease to have effect with regard to the Bank upon the death, and/or bankruptcy or liquidation or winding-up of the account holder(s) on the second bank working day after the Bank shall have been informed in writing of such event, without requirement for the Bank to make any enquiry in this respect.

6 GENERAL BUSINESS CONDITIONS

The Authorised Person confirms that it has read and understood the General Business Conditions of the Bank, which shall apply in the relation between the Bank, the account holder(s) and the Authorised Person.

7 APPLICABLE LAW AND JURISDICTION

This Information Authorisation shall be governed by the laws of the Grand Duchy of Luxembourg. In all disputes the courts of Luxembourg, Grand Duchy of Luxembourg, shall have exclusive jurisdiction, unless the Bank decides to bring an action against the account holder(s) or the Authorised Person before any other court having jurisdiction under ordinary rules of procedure in particular according to the applicable jurisdiction rules of the relevant European regulation or applicable convention.



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Place, date

Signature of the client
(Account holder A)

Place, date

Signature of the client
(Account holder B)

Place, date

Signature of the client
(Account holder C)

Information for Authorised Person:

The Bank will retain the name and address of the Authorised Person and will therefore store, among others, this data. The Authorised Person shall refer to the General Business Conditions of the Bank for more information.

Place, date

Signature of the Authorised Person (1)

1) For legal persons acting as attorney: Stamp/seal and legally binding signature (specimen signatures of owners, personally liable partners, board members, managing directors, general agents).



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SIGNATURE LIST

Specimen signatures for legal persons acting as attorney¹

The persons listed below are entitled to represent the attorney with the Bank. The attorney shall immediately notify the bank by way of documentary evidence about the expiry or amendment of any authorisation of which the Bank was previously informed. This duty to notify shall also apply if the respective power is recorded in a public register (for example the trade-/commercial register), where the expiry or amendment is recorded. Until such notification is received in writing, the Bank is entitled to assume that all authorisations indicated on this form are still valid.

1. Authorised signatory: Name:	Specimen signature
<input checked="" type="checkbox"/> alone <input type="checkbox"/> jointly ²	

2. Authorised signatory: Name:	Specimen signature
<input type="checkbox"/> alone <input type="checkbox"/> jointly ²	

3. Authorised signatory: Name:	Specimen signature
<input type="checkbox"/> alone <input type="checkbox"/> jointly ²	

4. Authorised signatory: Name:	Specimen signature
<input type="checkbox"/> alone <input type="checkbox"/> jointly ²	

5. Authorised signatory: Name:	Specimen signature
<input type="checkbox"/> alone <input type="checkbox"/> jointly ²	

¹ Unused lines for names and specimen signatures are to be rendered invalid on the official copy

² Together with each other Authorised signatory



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6. Authorised signatory: Name:

☐ alone ☐ jointly¹

Specimen signature

7. Authorised signatory: Name:

☐ alone ☐ jointly¹

Specimen signature

8. Authorised signatory: Name:

☐ alone ☐ jointly¹

Specimen signature

Explanations (if necessary)

Signature(s) of the authorised company

□

Place, date

Stamp / Seal and legally binding signature²

¹ Together with each other Authorised signatory
² Specimen signatures of owners, personally liable partners, board members, managing directors, general agents



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BANK REMARKS

Granting of power of attorney

- ☐ Signature of grantor provided in the presence of undersigned bank employee.
- ☐ Grantor recognised – previously provided signature in the presence of undersigned bank employee.
- ☐ Receipt of power of attorney confirmed to grantor by registered letter with return receipt ('hand to addressee only').

The signature has been verified.

Place, date

Signature of bank employee

☐ Return receipt received on: _____

Place, date

Signature of bank employee

Legitimation of Authorised Representative

- ☐ refer to copy of identity document

Type of identity document and number

☐ 1 ☐ 2 ☐ 2b ☐ 3

Identity document issued by, on

Identification by other means¹

Place, date

Signature of bank employee

PEP-Status²

- ☐ PEP ☐ no PEP

Authorised Person

Place, date

Signature of bank employee

¹ 1 = Personal/2 Execution by a competent third party; 2b = Other (Entry: company name, address); unnecessary for units of the Julius Baer Group; for all others, proof of reliability e.g., in the form of register extracts and reliable internet sources, among others, according to Luxembourg Law of 12 November 2004 on the fight against money laundering is compulsory./3 = Renewed identification can be waived since the contract partner was identified previously and the data collected was recorded (Entry: client number)

² PEP = Politically Exposed Person; A person, who is entrusted with a prominent public function and their immediate family members or persons that are close associates. Clarification of PEP status is required for every natural person as well as for contract partners and economic beneficiaries.

